

**MOSER BAER INDIA LIMITED (MBIL)**  
(UNDERGOING CORPORATE INSOLVENCY RESOLUTION PROCESS)

**LIST OF CREDITORS- FINANCIAL CREDITORS AS ON INSOLVENCY COMMENCEMENT DATE (UPDATED TILL 30.06.2018)**

<b>(A) Financial Creditors- Secured</b>			<b>Rs in Cr</b>		
<b>Sr No.</b>	<b>Name of the Financial Creditor</b>	<b>Address</b>	<b>Amount claimed (INR)</b>	<b>Claim Amount Admitted</b>	<b>Security Interest, if any, in respect of such claims</b>
1	Central Bank of India	Corporate Finance Branch, 5, Jeevan Tara Building, Parliament Street, New Delhi- 110001	571.59	571.59	As per annexure A, B & C
2	State Bank of India	Stressed Asset Management Branch, 6th Floor, Mohan Singh Place, Baba Kharak Singh Marg, Connaught Place, New Delhi- 110001	1142.87	1142.87	As per annexure A, B & C
3	Punjab National Bank	Large Corporate Branch, Tolstoy House, Tolstoy Marg, New Delhi-1100001	400.70	400.70	As per annexure A, B & C
4	UCO Bank	Assets Management Branch, 5, Sansad Marg, New Delhi- 110001	214.18	214.18	As per annexure A, B & C
5	Alchemist Asset Reconstruction Company Limited	D-54, First Floor, Defence Colony, New Delhi- 110024	191.48	191.48	As per annexure A, B & C
6	Bank of Baroda	Corporate Financial Services Branch, 1st Floor, Bank of Baroda Building, 16, Parliament Street, New Delhi- 110001	162.28	162.28	As per annexure A, B & C
7	Export Import Bank of India (EXIM Bank)	New Delhi Regional Office: Statesman House, 148, Barakhamba Road, Ground Floor, New Delhi- 110001	157.50	157.50	As per annexure A, B & C
8	Union Bank of India	Industrial Finance Branch, M11, 1st Floor, Middle Circle, Connaught Circus, New Delhi- 110001	157.99	157.99	As per annexure A, B & C
9	Syndicate Bank	Corporate Finance Branch, 1st Floor, Sarojini House, 6, Bhagwandas Road, Delhi- 110001	54.79	54.79	As per annexure A & C
10	Vijaya Bank	No.17, Ground Floor, Vijaya Building Barakhamba Road, New Delhi - 110001	10.55	10.55	As per annexure A, B & C
<b>Total- A</b>			<b>3063.94</b>	<b>3063.94</b>	
<b>(B) Financial Creditors- Unsecured (on account of Corporate Guarantee given by MBIL for the credit facilities availed by MBSL)</b>			<b>Rs in Cr</b>		
<b>Sr No.</b>	<b>Name of the Financial Creditor</b>	<b>Address</b>	<b>Amount claimed (INR)</b>	<b>Claim Amount Admitted</b>	<b>Security Interest, if any, in respect of such claims</b>
1	Central Bank of India	Corporate Finance Branch, 5, Jeevan Tara Building, Parliament Street, New Delhi- 110001	117.08	117.08	Corporate Guarantee given by MBIL to the lenders of MBSL for the credit facilities sanctioned to MBSL
2	Punjab National Bank	Large Corporate Branch, Tolstoy House, Tolstoy Marg, New Delhi-1100001	365.36	365.36	Corporate Guarantee given by MBIL to the lenders of MBSL for the credit facilities sanctioned to MBSL
3	EXIM Bank	New Delhi Regional Office: Statesman House, 148, Barakhamba Road, Ground Floor, New Delhi- 110001	228.20	228.20	Corporate Guarantee given by MBIL to the lenders of MBSL for the credit facilities sanctioned to MBSL
4	Bank of Baroda	Corporate Financial Services Branch, 1st Floor, Bank of Baroda Building, 16, Parliament Street, New Delhi- 110001	56.54	56.54	Corporate Guarantee given by MBIL to the lenders of MBSL for the credit facilities sanctioned to MBSL
5	Union Bank of India	Industrial Finance Branch, M11, 1st Floor, Middle Circle, Connaught Circus, New Delhi- 110001	77.69	77.69	Corporate Guarantee given by MBIL to the lenders of MBSL for the credit facilities sanctioned to MBSL
<b>Total- B</b>			<b>844.87</b>	<b>844.87</b>	
<b>(C) Financial Creditors- Unsecured (on account of Corporate Guarantee given MBIL for the credit facilities availed by HPVL)</b>			<b>Rs in Cr</b>		
<b>Sr No.</b>	<b>Name of the Financial Creditor</b>	<b>Address</b>	<b>Amount claimed (INR)</b>	<b>Claim Amount Admitted</b>	<b>Security Interest, if any, in respect of such claims</b>
1	Alchemist Asset Reconstruction Company Limited	D-54, First Floor, Defence Colony, New Delhi- 110024	239.56	239.56	Corporate Guarantee given by MBIL to the lenders of HPVL for the credit facilities sanctioned to HPVL
2	Punjab National Bank	Large Corporate Branch, Tolstoy House, Tolstoy Marg, New Delhi-1100001	39.09	39.09	Corporate Guarantee given by MBIL to the lenders of HPVL for the credit facilities sanctioned to HPVL
3	Canara Bank	Prime Corporate Branch- 2nd Floor, World Trade Tower, Barakhamba Lane, Barakhamba Road, New Delhi- 110001	23.66	23.66	Corporate Guarantee given by MBIL to the lenders of HPVL for the credit facilities sanctioned to HPVL
4	International Finance Corporation (IFC)	2121 Pennsylvania Avenue, NW, Washington, DC 20433 U.S.A.	146.00	144.78	Corporate Guarantee given by MBIL to IFC for the credit facilities sanctioned to HPVL
<b>Total- C</b>			<b>448.31</b>	<b>447.09</b>	
<b>Grand Total= (A + B + C )</b>			<b>4357.12</b>	<b>4355.90</b>	

**Note: The claims are subject to revision post receipt of clarifications / further documents from respective creditors and consequent reconciliation.**