

MOSER BAER INDIA LIMITED (MBIL)
(UNDERGOING CORPORATE INSOLVENCY RESOLUTION PROCESS)

LIST OF CREDITORS- FINANCIAL CREDITORS AS ON INSOLVENCY COMMENCEMENT DATE (UPDATED TILL 30.04.2018)

(A) Financial Creditors- Secured				Rs in Cr	
Sr No.	Name of the Financial Creditor	Address	Claim Amount Admitted	Security Interest, If any, in respect of such claims	
1	Central Bank of India	Corporate Finance Branch, 5, Jeevan Tara Building, Parliament Street, New Delhi- 110001	571.59	As per annexure A, B & C	
2	State Bank of India	Stressed Asset Management Branch, 6th Floor, Mohan Singh Place, Baba Kharak Singh Marg, Connaught Place, New Delhi- 110001	1142.72	As per annexure A, B & C	
3	Punjab National Bank	Large Corporate Branch, Tolstoy House, Tolstoy Marg, New Delhi-1100001	400.04	As per annexure A, B & C	
4	UCO Bank	Assets Management Branch, 5, Sansad Marg, New Delhi- 110001	214.18	As per annexure A, B & C	
5	Alchemist Asset Reconstruction Company Limited	D-54, First Floor, Defence Colony, New Delhi- 110024	191.48	As per annexure A, B & C	
6	Bank of Baroda	Corporate Financial Services Branch, 1st Floor, Bank of Baroda Building, 16, Parliament Street, New Delhi- 110001	162.28	As per annexure A, B & C	
7	Export Import Bank of India (EXIM Bank)	New Delhi Regional Office: Statesman House, 148, Barakhamba Road, Ground Floor, New Delhi- 110001	156.90	As per annexure A, B & C	
8	Union Bank of India	Industrial Finance Branch, M11, 1st Floor, Middle Circle, Connaught Circus, New Delhi- 110001	157.99	As per annexure A, B & C	
9	Syndicate Bank	Corporate Finance Branch, 1st Floor, Sarojini House, 6, Bhagwandas Road, Delhi- 110001	54.79	As per annexure A & C	
10	Vijaya Bank	No.17, Ground Floor, Vijaya Building Barakhamba Road, New Delhi - 110001	10.55	As per annexure A, B & C	
Total- A			3062.53		
(B) Financial Creditors- Unsecured (on account of Corporate Guarantee given by MBIL for the credit facilities availed by MBSL)				Rs in Cr	
Sr No.	Name of the Financial Creditor	Address	Claim Amount Admitted	Security Interest, If any, in respect of such claims	
1	Central Bank of India	Corporate Finance Branch, 5, Jeevan Tara Building, Parliament Street, New Delhi- 110001	117.08	Corporate Guarantee given by MBIL to the lenders of MBSL for the credit facilities sanctioned to MBSL	
2	Punjab National Bank	Large Corporate Branch, Tolstoy House, Tolstoy Marg, New Delhi-1100001	362.74	Corporate Guarantee given by MBIL to the lenders of MBSL for the credit facilities sanctioned to MBSL	
3	EXIM Bank	New Delhi Regional Office: Statesman House, 148, Barakhamba Road, Ground Floor, New Delhi- 110001	228.20	Corporate Guarantee given by MBIL to the lenders of MBSL for the credit facilities sanctioned to MBSL	
4	Bank of Baroda	Corporate Financial Services Branch, 1st Floor, Bank of Baroda Building, 16, Parliament Street, New Delhi- 110001	56.54	Corporate Guarantee given by MBIL to the lenders of MBSL for the credit facilities sanctioned to MBSL	
5	Union Bank of India	Industrial Finance Branch, M11, 1st Floor, Middle Circle, Connaught Circus, New Delhi- 110001	77.69	Corporate Guarantee given by MBIL to the lenders of MBSL for the credit facilities sanctioned to MBSL	
Total- B			842.25		
(C) Financial Creditors- Unsecured (on account of Corporate Guarantee given MBIL for the credit facilities availed by HPVL)				Rs in Cr	
Sr No.	Name of the Financial Creditor	Address	Claim Amount Admitted	Security Interest, If any, in respect of such claims	
1	Alchemist Asset Reconstruction Company Limited	D-54, First Floor, Defence Colony, New Delhi- 110024	239.56	Corporate Guarantee given by MBIL to the lenders of HPVL for the credit facilities sanctioned to HPVL	
2	Punjab National Bank	Large Corporate Branch, Tolstoy House, Tolstoy Marg, New Delhi-1100001	39.09	Corporate Guarantee given by MBIL to the lenders of HPVL for the credit facilities sanctioned to HPVL	
3	Canara Bank	Prime Corporate Branch- 2nd Floor, World Trade Tower, Barakhamba Lane, Barakhamba Road, New Delhi- 110001	23.66	Corporate Guarantee given by MBIL to the lenders of HPVL for the credit facilities sanctioned to HPVL	
Total- C			302.31		
Grand Total= (A + B + C)			4207.09		

Note: The claims are subject to revision post receipt of clarifications / further documents from respective creditors and consequent reconciliation.