

MOSER BAER INDIA LIMITED (MBIL)
(UNDERGOING CORPORATE INSOLVENCY RESOLUTION PROCESS)

**LIST OF CREDITORS- FINANCIAL CREDITORS AS ON INSOLVENCY
COMMENCEMENT DATE (UPDATED TILL 31.01.2018)**

| (A) Financial Creditors- Secured | | Rs in Cr | |
|---|--|------------------------------|---|
| Sr No. | Name of the Financial Creditor | Claim Amount Admitted | Security Interest, If any, in respect of such claims |
| 1 | Central Bank of India | 571.59 | As per annexure A, B & C |
| 2 | State Bank of India | 1142.72 | As per annexure A, B & C |
| 3 | Punjab National Bank | 400.04 | As per annexure A, B & C |
| 4 | UCO Bank | 214.18 | As per annexure A, B & C |
| 5 | Alchemist Asset Reconstruction Company Limited | 191.48 | As per annexure A, B & C |
| 6 | Bank of Baroda | 162.28 | As per annexure A, B & C |
| 7 | Export Import Bank of India (EXIM Bank) | 156.90 | As per annexure A, B & C |
| 8 | Union Bank of India | 157.99 | As per annexure A, B & C |
| 9 | Syndicate Bank | 54.79 | As per annexure A & C |
| 10 | Vijaya Bank | 10.55 | As per annexure A, B & C |
| Total- A | | 3062.53 | |

(B) Financial Creditors- Unsecured (on account of Corporate Guarantee given by MBIL for the credit facilities availed by MBSL)

| | | Rs in Cr | |
|-----------------|---------------------------------------|------------------------------|---|
| Sr No. | Name of the Financial Creditor | Claim Amount Admitted | Security Interest, If any, in respect of such claims |
| 1 | Central Bank of India | 117.08 | Corporate Guarantee given by MBIL to the lenders of MBSL for the credit facilities sanctioned to MBSL |
| 2 | Punjab National Bank | 362.74 | Corporate Guarantee given by MBIL to the lenders of MBSL for the credit facilities sanctioned to MBSL |
| 3 | Union Bank of India | 77.69 | Corporate Guarantee given by MBIL to the lenders of MBSL for the credit facilities sanctioned to MBSL |
| Total- B | | 557.51 | |

(C) Financial Creditors- Unsecured (on account of Corporate Guarantee given MBIL for the credit facilities availed by HPVL)

| | | Rs in Cr | |
|---------------------------------|---------------------------------------|------------------------------|---|
| Sr No. | Name of the Financial Creditor | Claim Amount Admitted | Security Interest, If any, in respect of such claims |
| 1 | UCO Bank | 239.56 | Corporate Guarantee given by MBIL to the lenders of HPVL for the credit facilities sanctioned to HPVL |
| 2 | Punjab National Bank | 39.09 | Corporate Guarantee given by MBIL to the lenders of HPVL for the credit facilities sanctioned to HPVL |
| 3 | Canara Bank | 23.66 | Corporate Guarantee given by MBIL to the lenders of HPVL for the credit facilities sanctioned to HPVL |
| Total- C | | 302.31 | |
| Grand Total= (A + B + C) | | 3922.35 | |

Note: The claims are subject to revision post receipt of clarifications / further documents from respective creditors and consequent reconciliation.