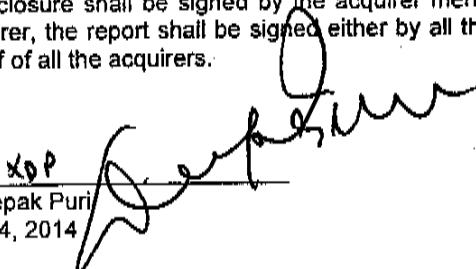


Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Moser Baer India Ltd			
2.	Name of the acquirer(s)	Mr. Deepak Puri			
3.	Name of the stock exchange where shares of the TC are listed	1. National Stock Exchange of India Ltd 2. Bombay Stock Exchange Ltd			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Refer Annexure -1			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(2)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	NA			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	NA	NA		
	b. Date of acquisition	NA	NA		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NA	NA		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	NA	NA		
	e. Price at which shares are proposed to be acquired / actually acquired	NA	NA		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(*)	53,013,857	26.73%	63,013,857	30.25%
	– Each Seller / Transferor	NA	NA	NA	NA

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Signature: 
Name: Mr. Deepak Puri
Date: March 04, 2014

Annexure -1

Details of the transaction including rationale, for the acquisition of shares.

Moser Baer India Limited (Company), had applied to the Corporate Debt Restructuring ("CDR") during 2012 for restructuring the rupee denominated debts through CDR mechanism envisaged under the guidelines issued by the Reserve Bank of India. The CDR Cell approved the debt restructuring of the Company vide provisional letter dated 20.09.2012 and amended vide letter dated 22.10.2012 (both hereinafter referred to as LOA).

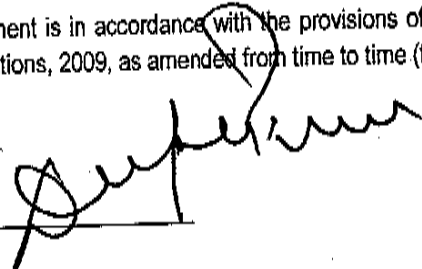
The Company has executed the Master Restructuring Agreement "MRA" with the CDR Lenders in furtherance of the CDR package, besides various other related documents as envisaged under the MRA. The scheme inter-alia includes restructuring of repayment schedule, reduction / adjustment in interest rates, pooling of securities, pledge of shares by promoters and corporate guarantee of a Promoter Group Company.

In terms of the CDR Package the Promoter is required to introduce/bring funds to the tune of Rs. 40 Crores (Rupees Forty Crores) in the Company on the basis of certain percentage of sacrifice being made by the CDR Lenders. As per the terms of the LOA, I, Deepak Puri, a promoter of the Company infused funds as per following details:

Particular	Amount infused	Remarks
First Tranche	Rs. 20 Crore	2 crore shares allotted in May, 2013
Second Tranche	Rs. 10 Crore	1 crore shares allotted in Nov., 2013

I, further, introduced remaining Rs. 100 millions into the Company towards balance and final promoter's contribution under CDR for allotment of 10,000,000 equity shares of Rs. 10/- each of the Company

This preferential allotment is in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended from time to time (the "ICDR Regulations").

Signature: 
Name: Mr. Deepak Puri
Date: March 05, 2014