

| ANNEXURE B | | | |
|---|-----------------------------------|--|---|
| Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 | | | |
| Name of the Target company | MOSER SAER INDIA LTD | | |
| Name of the acquirer and Persons Acting in Concert (PAC) with the Acquirer | INTERNATIONAL FINANCE CORPORATION | | |
| Whether the acquirer belongs to Promoter/Promoter group | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are listed | NSE/BSE | | |
| Details of the acquisition/disposal/holding of shares/voting rights/holding of the acquirer and PAC | Number | % w.r.t. total shares/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| | | | |
| <u>Before the Acquisition/disposal under consideration, holding of:</u> | | | |
| (a) Shares carrying voting rights | 9,265,413 | | 4.92% |
| (b) Voting rights (VR) otherwise than by shares | | | |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| Total (a+b+c) | 9,265,413 | | 4.92% |
| <u>Details of the acquisition/Sale</u> | | | |
| (a) Shares carrying voting rights | 2,50,000(SALE) | | 0.13% |
| (b) Voting rights acquired (VR) otherwise than by shares | | | |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| Total (a+b+c) | 250,000.00 | | 0.13% |
| <u>After the Acquisition/sale, holding of:</u> | | | |
| (a) Shares carrying voting rights | 9,015,413 | shs | 4.79% |
| (b) Voting rights (VR) otherwise than by shares | | | |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| Total (a+b+c) | 9,015,413 | shs | 4.79% |

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|---|-----------------------|
| Mode of acquisition/Sale (e.g. open market/Off Market / public issue/ rights issue/ preferential allotment/ interest transfer etc). | SECONDARY MARKET SALE |
| Date of acquisition of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | 30-Sep-2013 |
| Paid up capital/ total voting capital of the target company before the said acquisition | 188,306,104 (shs) |
| Paid up capital/ total voting capital of the target company after the said acquisition | 188,306,104 (shs) |
| Total diluted Share/voting capital of the TC after the said acquisition/sale | 188,306,104 (shs) |
| <p>Note:</p> <p>The stock exchanges shall immediately display the above information on the trading screen, the notice offer and also on its website.</p> <p>Signature of the issuer/ Authorized Signatory</p> <p>Place: Mumbai</p> <p>Date: 03-Oct-2013</p> | |



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