

MOSER BAER INDIA LIMITED

Registered Office: 43-B, Okhla Industrial Estate Phase-III, New Delhi
- 110 020

**UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER
ENDED DECEMBER 31, 2010**

(Rs. in Lacs)

S.No.	Particulars	3 months ended 31.12.2010	Corresponding 3 months ended in the previous year 31.12.2009	Year to date figures for Current Period ended 31.12.2010	Year to date for Previous Year ended 31.12.2009	Previous Accounting Year ended 31.03.2010
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	a. Net Sales / Income from Operations	43,554	53,975	137,166	153,019	205,749
	b. Other Operating Income	551	5,203	4,226	14,699	20,320
	Net Sales / Income from Operations	44,105	59,178	141,392	167,718	226,069
2	Expenditure					
	a. (Increase)/Decrease in stock in trade and work in progress	(1,794)	(517)	(6,393)	(3,712)	(1,306)
	b. Consumption of raw materials	26,091	24,932	81,714	70,557	94,772
	c. Purchase of traded goods/ rights	964	2,188	2,894	7,927	8,671
	d. Employees cost	5,777	6,008	16,984	17,317	22,648
	e. Depreciation/Amortisation	9,708	12,096	29,458	37,584	49,189
	f. Other expenditure	10,418	9,079	32,209	31,285	41,329
	g. Total	51,164	53,786	156,866	160,958	215,303
3	Profit (+)/ Loss (-) from Operations before Other Income Interest and Exceptional Items (1-2)	(7,059)	5,392	(15,474)	6,760	10,766
4	Other Income	492	321	2,414	1,612	2,649
5	Profit (+)/ Loss (-) before Interest and Exceptional Items (3+4)	(6,567)	5,713	(13,060)	8,372	13,415
6	Interest	5,002	4,465	14,462	13,986	18,683
7	Profit (+)/ Loss (-) after Interest but before Exceptional Items (5-6)	(11,569)	1,248	(27,522)	(5,614)	(5,268)
8	Exceptional items	-	(925)	-	595	882
9	Profit (+)/ Loss (-) before tax (7+8)	(11,569)	323	(27,522)	(5,019)	(4,386)

10	Tax expense	-	-	-	(765)	(765)
11	Net Profit (+) Loss (-) from Ordinary Activities after tax (9-10)	(11,569)	323	(27,522)	(4,254)	(3,621)
12	Extraordinary Item (net of tax expense)	-	-	-	-	-
13	Net Profit (+) Loss (-) for the period (11-12)	(11,569)	323	(27,522)	(4,254)	(3,621)
14	Paid-up equity share capital (Face value:Rs.10/- per share)	16,831	16,831	16,831	16,831	16,831
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year					152,371
16	Earnings Per Share: (not annualised)					
	a) Before Extraordinary items					
	- Basic (Rs.)	(6.87)	0.19	(16.35)	(2.53)	(2.15)
	- Diluted (Rs.)	(6.87)	0.19	(16.35)	(2.53)	(2.15)
	b) After Extraordinary items					
	- Basic (Rs.)	(6.87)	0.19	(16.35)	(2.53)	(2.15)
	- Diluted (Rs.)	(6.87)	0.19	(16.35)	(2.53)	(2.15)
17	Public shareholding					
	- Number of shares	140,885,963	140,885,963	140,885,963	140,885,963	140,885,963
	- Percentage of shareholding	83.71	83.71	83.71	83.71	83.71
18	Promoters and promoter group Shareholding					
	a) Pledged/Encumbered	3,379,626	3,379,626	3,379,626	3,379,626	3,379,626
	- Number of shares					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	12.33	12.33	12.33	12.33	12.33
	- Percentage of shares (as a% of the total share capital of the company)	2.01	2.01	2.01	2.01	2.01
	b) Non-encumbered	24,040,515	24,040,515	24,040,515	24,040,515	24,040,515
	- Number of shares					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	87.67	87.67	87.67	87.67	87.67
	- Percentage of shares (as a% of the total share capital of the company)	14.28	14.28	14.28	14.28	14.28

Notes:

- 1 The Company is primarily in the business of manufacture and sale of Optical Storage Media. The other activities of the Company comprise, replication of content, sales of consumer electronic products and operation and maintenance of sector specific Special Economic Zone for non-conventional energy. The segment revenues, results and assets of the other activities do not constitute reportable segments under AS-17 and accordingly no disclosure is required.
- 2 There were no outstanding complaints from the shareholders at the beginning of the quarter and 14 complaints received from the shareholders during the quarter have been replied to satisfactorily.
- 3 During the quarter, Omega Optical Media Technologies s.r.o, a step down subsidiary has been liquidated.
- 4 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 10,2011.
- 5 Figures of the previous period/ year have been regrouped and rearranged wherever necessary.
- 6 Limited Review: The Limited review by the Statutory Auditors for the quarter as required under clause 41 of the Listing Agreement has been completed and the related report is being forwarded to the Stock Exchanges. The report does not have any impact on the above Results and Notes which need to be explained.

For and on behalf of the Board of Directors of
Moser Baer India Limited

Place: New Delhi
Date: February 10, 2011

DEEPAK PURI
Chairman & Managing Director