

MOSER BAER INDIA LIMITED

Registered Office: 43-B, Okhla Industrial Estate Phase-III, New Delhi - 110 020

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2010

(Rs. In Lacs)

S.No.	Particulars	3 months ended	Corresponding 3	Year to date for	Year to date for	Previous
		30.09.2010	months ended	Current Period	Previous Year	Accounting
		(Unaudited)	30.09.2009	ended	ended	Year ended
				30.09.2010	30.09.2009	31.03.2010
			(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	a. Net Sales / Income from Operations	48,926	51,834	93,612	99,044	205,749
	b. Other Operating Income	2,649	444	3,675	8,700	20,320
	Net Sales / Income from Operations	51,575	52,278	97,287	107,744	226,069
2	Expenditure					
	a. (Increase)/Decrease in stock in trade and work in progress	(1,102)	117	(4,599)	(3,195)	(1,306)
	b. Consumption of raw materials	29,647	24,189	55,623	45,626	94,772
	c. Purchase of traded goods/ rights	913	2,870	1,930	5,739	8,671
	d. Employees cost	5,393	5,502	11,207	11,309	22,648
	e. Depreciation/Amortisation	9,992	12,573	19,750	25,488	49,189
	f. Other expenditure	9,775	10,259	21,791	22,206	41,329
	g.Total	54,618	55,510	105,702	107,173	215,303
3	Profit (+)/ Loss (-) from Operations before other Income Interest and Exceptional Items	(3,043)	(3,232)	(8,415)	571	10,766
4	Other Income	735	1,213	1,922	2,087	2,649
5	Profit (+)/ Loss (-) before Interest and Exceptional Items (3+4)	(2,308)	(2,019)	(6,493)	2,658	13,415
6	Interest	4,861	4,668	9,461	9,521	18,683
7	Profit (+)/ Loss (-) after interest but before Exceptional Items (5-6)	(7,169)	(6,687)	(15,954)	(6,863)	(5,268)
8	Exceptional items	-	1,068	-	1,520	882
9	Profit (+)/ Loss (-) before tax (7+8)	(7,169)	(5,619)	(15,954)	(5,343)	(4,386)
10	Tax expense	-	(765)	-	(765)	(765)
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(7,169)	(4,854)	(15,954)	(4,578)	(3,621)
12	Extraordinary Item (net of tax expense)	-	-	-	-	-
13	Net Profit (+)/ Loss (-) for the period (11-12)	(7,169)	(4,854)	(15,954)	(4,578)	(3,621)
14	Paid-up equity share capital (Face value:Rs. 10/- per share)	16,831	16,831	16,831	16,831	16,831
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year					152,371
16	Earnings Per Share: (not annualised)					
	a) Before Extraordinary Items					
	- Basic (Rs.)	(4.26)	(2.88)	(9.48)	(2.72)	(2.15)
	- Diluted (Rs.)	(4.26)	(2.88)	(9.48)	(2.72)	(2.15)
	b) After Extraordinary Items					
	- Basic (Rs.)	(4.26)	(2.88)	(9.48)	(2.72)	(2.15)
	- Diluted (Rs.)	(4.26)	(2.88)	(9.48)	(2.72)	(2.15)
17	Public shareholding					
	- Number of shares	140,885,963	140,885,963	140,885,963	140,885,963	140,885,963
	- Percentage of shareholding	83.71	83.71	83.71	83.71	83.71
18	Promoters and promoter group shareholding					
	a) Pledged/Encumbered	3,379,626	3,379,626	3,379,626	3,379,626	3,379,626
	- Number of shares					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	12.33	12.33	12.33	12.33	12.33
	- Percentage of shares (as a % of the total share capital of the company)	2.01	2.01	2.01	2.01	2.01
	b) Non encumbered shares	24,040,515	24,040,515	24,040,515	24,040,515	24,040,515
	- Number of shares					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	87.67	87.67	87.67	87.67	87.67
	- Percentage of shares (as a % of the total share capital of the company)	14.28	14.28	14.28	14.28	14.28

Notes:

- The company is primarily in the business of manufacture and sale of Optical Storage Media. The other activities of the company comprise, replication of content, sales of consumer electronic products and operation and maintenance of sector specific Special Economic Zone for non-conventional energy. The segment revenues, results and assets of the other activities do not constitute reportable segments under AS-17 and accordingly no disclosure is required.
- There were no outstanding complaints from the shareholders at the beginning of the quarter and 16 complaints received from the shareholders during the quarter have been replied to satisfactorily.
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on October 29, 2010