



**MOSER BAER INDIA LIMITED**

Registered Office: 43-B, Okhla Industrial Estate Phase-III, New Delhi - 110 020

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED MARCH 31, 2011

(Rs. in Lacs)

S.No.	Particulars	3 months ended 31.03.2011	Corresponding 3 months ended in the previous year 31.03.2010	Year to date figures for Current Period ended 31.03.2011	Year to date figures for Previous Year ended 31.03.2010	Previous Accounting Year ended 31.03.2010
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	a. Net Sales / Income from Operations	44,847	52,730	182,013	205,749	205,749
	b. Other Operating Income	1,048	5,534	5,274	20,233	20,320
	<b>Net Sales / Income from Operations</b>	<b>45,895</b>	<b>58,264</b>	<b>187,287</b>	<b>225,982</b>	<b>226,069</b>
2	<b>Expenditure</b>					
	a. (Increase)/Decrease in stock in trade and work in progress	3,523	2,233	(2,870)	(1,478)	(1,306)
	b. Consumption of raw materials	24,477	24,214	106,191	94,772	94,772
	c. Purchase of traded goods/ rights	337	1,004	3,232	8,931	8,671
	d. Employees cost	5,390	5,417	22,373	22,734	22,648
	e. Depreciation/Amortisation	8,776	11,605	38,234	49,189	49,189
	f. Other expenditure	11,739	10,170	44,828	42,353	42,858
	<b>g.Total</b>					

		54,242	54,643	211,988	216,501	216,832
3	<b>Profit (+)/ Loss (-) from Operations before Other Income Interest and Exceptional Items (1-2)</b>	<b>(8,347)</b>	<b>3,621</b>	<b>(24,701)</b>	<b>9,481</b>	<b>9,237</b>
4	Other Income	985	1,037	3,400	2,649	2,649
5	<b>Profit (+)/ Loss (-) before Interest and Exceptional Items (3+4)</b>	<b>(7,362)</b>	<b>4,658</b>	<b>(21,301)</b>	<b>12,130</b>	<b>11,886</b>
6	Interest	5,415	4,028	18,998	17,116	17,154
7	<b>Profit (+)/ Loss (-) after Interest but before Exceptional Items (5-6)</b>	<b>(12,777)</b>	<b>630</b>	<b>(40,299)</b>	<b>(4,986)</b>	<b>(5,268)</b>
8	Exceptional items	(343)	-	(343)	595	882
9	<b>Profit (+)/ Loss (-) before tax (7+8)</b>	<b>(13,120)</b>	<b>630</b>	<b>(40,642)</b>	<b>(4,391)</b>	<b>(4,386)</b>
10	Tax expense	-	-	-	(765)	(765)
11	<b>Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)</b>	<b>(13,120)</b>	<b>630</b>	<b>(40,642)</b>	<b>(3,626)</b>	<b>(3,621)</b>
12	Extraordinary Item (net of tax expense)	-	-	-	-	-
13	<b>Net Profit (+)/ Loss (-) for the period (11-12)</b>	<b>(13,120)</b>	<b>630</b>	<b>(40,642)</b>	<b>(3,626)</b>	<b>(3,621)</b>
14	<b>Paid-up equity share capital</b> (Face value:Rs.10/- per share)	16,831	16,831	16,831	16,831	16,831
15	<b>Reserves excluding revaluation reserves as per balance sheet of previous accounting year</b>					152,371
16	<b>Earnings Per Share: (not annualised)</b>					
	<b>a) Before Extraordinary items</b>					
	- Basic (Rs.)	(7.80)	0.37	(24.15)	(2.15)	(2.15)
	- Diluted (Rs.)	(7.80)	0.37	(24.15)	(2.15)	(2.15)
	<b>b) After Extraordinary items</b>					
	- Basic (Rs.)		0.37			

		(7.80)		(24.15)	(2.15)	(2.15)
	- Diluted (Rs.)	(7.80)	0.37	(24.15)	(2.15)	(2.15)
<b>17</b>	<b>Public shareholding</b>					
	- Number of shares	140,885,963	140,885,963	140,885,963	140,885,963	140,885,963
	- Percentage of shareholding	83.71	83.71	83.71	83.71	83.71
<b>18</b>	<b>Promoters and promoter group Shareholding</b>					
	<b>a) Pledged/Encumbered</b>	-	3,379,626	-	3,379,626	3,379,626
	- Number of shares					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	12.33	-	12.33	12.33
	- Percentage of shares (as a% of the total share capital of the company)	-	2.01	-	2.01	2.01
	<b>b) Non-encumbered</b>	27,420,141	24,040,515	27,420,141	24,040,515	24,040,515
	- Number of shares					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	87.67	100.00	87.67	87.67
	- Percentage of shares (as a% of the total share capital of the company)	16.29	14.28	16.29	14.28	14.28

**Notes:**

- 1** The Company is primarily in the business of manufacture and sale of Optical Storage Media. The other activities of the Company comprise, replication of content, sales of consumer electronic products and operation and maintenance of sector specific Special Economic Zone for non-conventional energy. The segment revenues, results and assets of the other activities do not constitute reportable segments under AS-17 and accordingly no disclosure is required.
- 2** There were no outstanding complaints from the shareholders at the beginning of the quarter and 10 complaints received from the shareholders during the quarter have been replied to satisfactorily.
- 3** Exceptional item represents Provision for diminution, other than temporary, in the value of investment in an associate Company.
- 4** The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on May 12, 2011.



- 5 Figures of the previous period/ year have been regrouped and rearranged wherever necessary.
- 6 Limited Review: The Limited review by the Statutory Auditors for the quarter as required under clause 41 of the Listing Agreement has been completed and the related report is being forwarded to the Stock Exchanges. The report does not have any impact on the above Results and Notes which need to be explained.

For and on behalf of the Board of Directors of  
**Moser Baer India Limited**

Place: New Delhi  
Date: May 12, 2011

**DEEPAK PURI**  
**Chairman & Managing Director**