

MOSER BAER INDIA LIMITED

Registered Office: 43-B, Okhla Industrial Estate Phase-III, New Delhi - 110 020

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2011

(Rs. in Lacs)

S.No.	Particulars	3 months ended 31.12.2011	Previous 3 months ended 30.09.2011	Corresponding 3 months ended in the previous year 31.12.2010	Year to Date figures for Current Period ended 31.12.2011	Year to Date figures for the Previous Period ended 31.12.2010	Previous Accounting Year ended 31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	a. Net Sales / Income from Operations	54,129	51,755	43,554	158,191	137,166	182,013
	b. Other Operating Income	1,506	1,444	551	5,183	4,226	5,275
	Total Income(a+b)	55,635	53,199	44,105	163,374	141,392	187,288
2	Expenditure						
	a. (Increase)/Decrease in stock in trade and work in progress	2,627	(370)	(1,794)	6,386	(6,393)	(2,870)
	b. Consumption of raw materials	27,754	28,951	26,091	85,257	81,714	106,097
	c. Purchase of traded goods/ rights	112	303	964	540	2,894	3,232
	d. Employees cost	4,659	4,323	5,064	13,776	14,942	18,934
	e. Depreciation/Amortisation	11,170	8,384	9,708	28,610	29,458	38,558
	f. Other expenditure	13,375	12,470	11,131	37,888	34,251	46,694
	g.Total	59,697	54,061	51,164	172,457	156,866	210,645
3	Profit (+)/ Loss (-) from Operations before Other Income Interest and Exceptional Items (1-2)	(4,062)	(862)	(7,059)	(9,083)	(15,474)	(23,357)
4	Other Income	876	854	492	2,553	2,414	3,824
5	Profit (+)/ Loss (-) before Interest and Exceptional Items (3+4)	(3,186)	(8)	(6,567)	(6,530)	(13,060)	(19,533)
6	Interest	6,405	6,198	5,002	18,488	14,462	20,196
7	Profit (+)/ Loss (-) after Interest but before Exceptional Items (5-6)	(9,591)	(6,206)	(11,569)	(25,018)	(27,522)	(39,729)
8	Exceptional items	-	-	-	-	-	(343)
9	Profit (+)/ Loss (-) before tax (7+8)	(9,591)	(6,206)	(11,569)	(25,018)	(27,522)	(40,072)
10	Tax expense	-	-	-	-	-	-
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(9,591)	(6,206)	(11,569)	(25,018)	(27,522)	(40,072)
12	Extraordinary Item (net of tax expense)	-	-	-	-	-	-
13	Net Profit (+)/ Loss (-) for the period (11-12)	(9,591)	(6,206)	(11,569)	(25,018)	(27,522)	(40,072)
14	Paid-up equity share capital (Face value:Rs.10/- per share)	16,831	16,831	16,831	16,831	16,831	16,831
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year						109,284
16	Earnings Per Share: (not annualised)						
	a) Before Extraordinary items						
	- Basic (Rs.)	(5.70)	(3.69)	(6.87)	(14.86)	(16.35)	(23.81)
	- Diluted (Rs.)	(5.70)	(3.69)	(6.87)	(14.86)	(16.35)	(23.81)
	b) After Extraordinary items						
	- Basic (Rs.)	(5.70)	(3.69)	(6.87)	(14.86)	(16.35)	(23.81)
	- Diluted (Rs.)	(5.70)	(3.69)	(6.87)	(14.86)	(16.35)	(23.81)
17	Public shareholding						
	- Number of shares	140,885,963	140,885,963	140,885,963	140,885,963	140,885,963	140,885,963
	- Percentage of shareholding	83.71	83.71	83.71	83.71	83.71	83.71
18	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	-	-	3,379,626	-	3,379,626	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	12.33	-	12.33	-
	- Percentage of shares (as a% of the total share capital of the Company)	-	-	2.01	-	2.01	-
	b) Non-encumbered						
	- Number of shares	27,420,141	27,420,141	24,040,515	27,420,141	24,040,515	27,420,141
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	87.67	100.00	87.67	100.00
	- Percentage of shares (as a% of the total share capital of the Company)	16.29	16.29	14.28	16.29	14.28	16.29

Notes:

- The Company is primarily in the business of manufacture and sale of Optical Storage Media. The other activities of the Company comprise replication of content, sale of consumer electronic products and operation and maintenance of sector specific Special Economic Zone for non-conventional energy. The segment revenues, results and assets of the other activities do not constitute reportable segments under AS-17 and accordingly no disclosure is required.
- The result for the quarter ended December 31, 2011 is impacted by steep increase in currency exchange rate resulting in unrealised exchange loss of Rs. 4040 lacs on account of reinstatement of foreign currency monetary assets and liabilities. Accordingly, other expenditure includes exchange fluctuation loss of Rs.1313 lacs and depreciation includes amortisation of accumulated exchange loss of Rs. 2727 lacs.
- There were no outstanding complaints from the shareholders at the beginning of the quarter and 3 complaints received from the shareholders during the quarter have been replied.
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 09, 2012.
- Figures of the previous period/ year have been regrouped and rearranged wherever necessary.
- The figures for periods ended December 31, 2010; June 30, 2011 and financial year ended March 31, 2011 were reviewed/ audited by erstwhile auditors.
- The Limited review by the Statutory Auditors for the quarter as required under clause 41 of the Listing Agreement has been completed and the related report is being forwarded to the Stock Exchanges. The report does not have any reportable impact on the results for the quarter ended December 31, 2011 and nine months ended December 31, 2011.

 For and on behalf of the Board of Directors of
Moser Baer India Limited

 Place: New Delhi
 Date: February 09, 2012

DEEPAK PURI
 Chairman and Managing Director